Carrizo Plain National Monument

A Summary of Economic Performance in the Surrounding Communities





Carrizo Plain National Monument

BACKGROUND

The 207,000 acre Carrizo Plain National Monument was created in 2001 to protect the region's open grassland that is rimmed by mountains that provide crucial habitat for many native plant and animal species. Located in San Luis Obispo and Kern counties, California the monument is managed by the Bureau of Land Management.

PUBLIC ACCESS AND USE OF THE MONUMENT

The monument allows access to in-holdings, existing rights-of-way, grazing, and hunting and fishing. Carrizo Plain is the largest undeveloped remnant of the valleys in central California and it hosts thousands of annual visitors each year.

TRAVEL AND TOURISM

Travel and tourism are important to communities in the Carrizo Plain Region, representing about 19% of total private wage and salary employment, or 53,354 jobs, in 2015. In California, the Outdoor Industry Association reports that recreation contributes more than \$85 billion annually to the state's economy.6

SUMMARY FINDINGS

Research shows that conserving public lands like the Carrizo Plain National Monument helps to safeguard and highlight amenities that draw new residents, tourists, and businesses to surrounding communities.¹

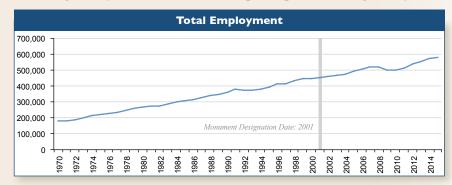
Western counties with protected public lands, like national monuments, have been more successful at attracting fast-growing economic sectors and as a result grow more quickly, on average, than counties without protected public lands.² In addition, protected natural amenities—such as the pristine scenery found at Carrizo Plain—also help sustain property values and attract new investment.³

ECONOMY GROWS AFTER DESIGNATION

The communities in San Luis Obispo and Kern counties, California neighboring the Carrizo Plain National Monument (the Carrizo Plain Region) experienced strong growth after the designation of the monument, continuing previous growth trends.

From 2001 to 2015, in the Carrizo Plain Region:⁴

- Population grew by 25% Real personal income grew by 55%
- Jobs grew by 28%
- Real per capita income grew by 23%

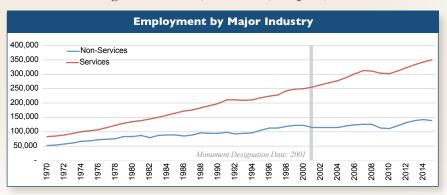


SERVICES JOBS INCREASING ACROSS THE BOARD

Services jobs—such as doctors, engineers, and teachers—account for the majority of employment growth in the Carrizo Plain Region in recent decades. These jobs are increasingly mobile, and many entrepreneurs locate their businesses in areas with a high quality of life.

From 2001 to 2015, in the Carrizo Plain Region:⁵

- Services grew from 255,713 to 349,760 jobs, a 37% increase
- Non-Services grew from 113,608 to 139,355 jobs, a 23% increase





Carrizo Plain National Monument, Photo: BLM

THE COMMUNITIES IN THE CARRIZO
PLAIN REGION NEIGHBORING
THE NATIONAL MONUMENT
EXPERIENCED STRONG GROWTH
SINCE ITS DESIGNATION IN 2001.

THE INCREASES IN POPULATION, JOBS, PERSONAL INCOME, AND PER CAPITA INCOME ALSO MIRROR OTHER WESTERN COUNTIES WITH NATIONAL MONUMENTS OR OTHER PROTECTED LANDS.

METHODOLOGY

This fact sheet is part of a series that assesses the economic performance of local communities that are adjacent to national monuments. The series examines national monuments in the eleven western continental states that are larger than 10,000 acres and were created in 1982 or later.

FOR MORE INFORMATION

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Series: The Economic Importance
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to Local Communities

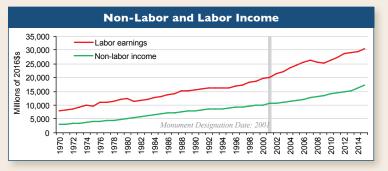
NON-LABOR INCOME GROWS FASTEST

One of the largest and fastest growing sources of new personal income in the Carrizo Plain Region is non-labor income, which is made up of investment income such as dividends, interest and rent, and government transfer payments such as Social Security and Medicare.

For people with investment income and many retirees, protected public lands and recreation provide important aspects of a high quality of life. Non-labor income already represents more than a third of all personal income in the West—and will grow as the Baby Boomer generation retires.⁷

From 2001 to 2015, in the Carrizo Plain Region:

- Non-Labor income grew from \$10.6 billion to \$17.2 billion, a 63% increase
- As a result, in 2015 non-labor income made up 36% of total personal income



TRADITIONAL JOBS HOLD STEADY

Long before the monument's creation, commodity industries (agriculture, mining, timber) were becoming a smaller share of the overall economy in the Carrizo Plain Region. These industries remain part of the region's economy today.

In 2015, in the Carrizo Plain Region:

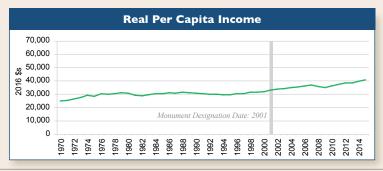
- Agriculture accounted for almost 4% of total employment
- Mining accounted for just more than 3% of total private employment
- Timber accounted for 0.1% of total private employment

PROSPERITY ON THE RISE

As the economy has grown since designation of the Carrizo Plain National Monument, per capita income has risen as well. This indicates growing prosperity in the region.

From 2001 to 2015, in the Carrizo Plain Region:

• Real per capita income grew from \$33,168 to \$40,907, a 23% increase



¹ Headwaters Economics. The Value of Public Lands; Lorah, P. and R. Southwick. 2003. Environmental Protection, Population Change, and Economic Development in the Rural Western United States. Population and Environment 24(3): 255-272; McGranahan, D.A. 1999. Natural Amenities Drive Rural Population Change. ERS, Agric. Econ. Rep. No. 781. USDA: Washington, DC; Haas, W.H. and W.J. Serow. 2002. The Baby Boom, Amenity Retirement Migration, and Retirement Communities: Will the Golden Age of Retirement Continue? Research on Aging 24(1): 150-164.

² Rasker, R., P.H. Gude, and M. Delorey. 2013. The Effect of Protected Federal Lands on Economic Prosperity in the Non-Metropolitan West. Journal of Regional Analysis and Policy 43(2): 110-122.

³ Deller, S.C., T.H. Tsai, D.W. Macrouiller, and D.B.K. English. 2001. The Role of Amenities and Quality of Life in Rural Economic Growth. American Journal of Agricultural Economics 83(2): 352-365.

⁴ All economic data come from U.S. Department of Commerce. 2016. Bureau of Economic Analysis, Regional Economic Accounts, Washington, DC; U.S. Department of Commerce. 2017. Census Bureau, County Business Patterns, Washington, DC.

⁵ The U.S. Department of Commerce changed the way it classifies industries between 2000 and 2001. To show a continuous timeline for services and non-services employment, we subtracted non-services jobs from total private employment to derive services jobs.

⁶ Outdoor Industry Association. 2012. The Outdoor Recreation Economy.

⁷ Headwaters Economics, Non-Labor Income: Large and Growing in Importance Across the West; Frey, W.H. 2006. America's Regional Demographics in the '00s Decade: The Role of Seniors, Boomers, and New Minorities. Washington, DC: The Brookings Institution.